



MONEX GRUPO FINANCIERO, S.A. DE C.V.

I. SHAREHOLDER COMPOSITION

<u>Shareholders</u>	<u>Serie "O" Shares</u>	
	<u>Class I</u>	<u>Class II</u>
Monex, S.A.P.I. de C.V.	97,765,873	591,365,480
Admimonex, S.A. de C.V.	2	--
Total	97,765,875	591,365,480

II. INTEREST OF THE HOLDING COMPANY IN THE CAPITAL STOCK OF ANY ENTITY

**BANCO MONEX, S.A.,
INSTITUCIÓN DE BANCA MÚLTIPLE,
MONEX GRUPO FINANCIERO.**

<u>Shareholders</u>	<u>Serie "O" Shares</u>
Monex Grupo Financiero, S.A. de C.V.	3,240,471
Héctor Pío Lagos Dondé	2
Total	3,240,473

**MONEX CASA DE BOLSA, S.A. DE C.V.,
MONEX GRUPO FINANCIERO**

<u>Shareholders</u>	<u>Serie "O" Shares</u>	
	<u>Class I</u>	<u>Class II</u>
Monex Grupo Financiero, S.A. de C.V.	78,358,208	72,388,060
Héctor Pío Lagos Dondé	2	--
Total	78,358,210	72,388,060



**MONEX OPERADORA DE FONDOS, S.A. DE C.V.,
MONEX GRUPO FINANCIERO.**

<u>Shareholders</u>	<u>Serie "A" Shares</u>
Monex Grupo Financiero, S.A. de C.V.	159,136
Héctor Pío Lagos Dondé	2
Total	159,138

III. COMPOSITION OF THE BOARD OF DIRECTORS

MEMBERS

Héctor Pío Lagos Dondé **Presidente**
Georgina Teresita Lagos Dondé
Mauricio Naranjo González
Jorge Hierro Molina

ALTERNATES

Ana Isabel Lagos Vogt
Patricia García Gutiérrez

INDEPENDENT MEMBERS

David Aarón Margolín Schabes
José Francisco Meré Palafox
Jorge Jesús Galicia Romero

SECRETARY

Jacobo G. Martínez Flores

ASSISTANT SECRETARY

Erik Alberto García Tapia

**IV. COMPOSITION OF THE AUDIT AND CORPORATE PRACTICES
COMMITTEE.**

David Aarón Margolín Schabes **Chairman**
José Francisco Meré Palafox
George Ian Anthony McCarthy Sandland



The main duties of the Audit and Corporate Practices Committee are:

I. On matters regarding corporate practices:

- a) Provide the board an opinion regarding matters to be approved mentioned in Article 39, Section III, subsections a) to h) of the Financial Groups Law (Ley para regular las Agrupaciones Financieras) (hereinafter the Law) and any other matter attributed to it by Law.
- b) Request the opinion of independent experts as deemed convenient, for the correct performance of its duties.
- c) Call shareholders meetings and have items included in the agenda of said shareholders meeting as deemed fit.
- d) Assist the board of directors in preparing the reports referenced in Article 39, Sections IV, subsections d) and e) of the Law.
- e) Any others provided by Law or in the bylaws of the company in accordance with the duties provided therein.

II. In matters of audit:

- a) Provide the board an opinion regarding the matters to be approved mentioned in Article 39, Section III, subsections i) to j) of the Law and any other matter attributed to it by Law.
- b) Assess the performance of the legal person that provides external audit services to the Holding Company, as well as to analyze the opinions or reports prepared and issued by the external auditor. For such purpose, the committee may request the presence of said auditor whenever it deems it convenient, and without prejudice of the obligation to meet with the latter at least once every year.
- c) Discuss the financial statements of the company with the persons responsible for their preparation and review, and, based on this, provide the board with a recommendation of approval or not.
- d) Inform the board of directors of the status of the internal control and internal audit system of the Holding Company, the financial entities or legal persons it Controls, including irregularities that it may detect, if any.
- e) Prepare the opinion referenced in Article 39, Section IV, subsection c) of the Law and submit it to consideration of the board of directors, and its subsequent submission to the shareholders meeting, using as a basis, among other things, the external auditors' report. Said opinion must mention, at least, the following:
 - 1. If the accounting and information policies and criteria followed by the Holding Company are adequate and sufficient, considering the particular circumstances thereof.
 - 2. If said policies and criteria have been applied consistently throughout the information submitted by the chief executive officers.
 - 3. Whether, as per items 1 and 2 above, the information submitted by the chief executive officer reasonably reflects the financial position and results of the company.



- f) Assist the board of directors in preparing the reports referenced in Article 39, Sections IV, subsections d) and e) of the Law.
- g) Ensure the acts referenced in Article 39, Section II and 65 of the Law are carried out according to the provisions contained therein to that effect, as well as the policies derived thereof.
- h) Request the opinion of independent experts as deemed convenient, for the proper performance of its duties.
- i) Require the Relevant Executives and other employees of the Holding Company, as well as of the financial entities or Sub-Holding Companies, reports relating to the preparation of the financial information and any others it may deem necessary for the performance of its duties.
- j) Investigate any possible default it may be aware of regarding the acts, guidelines and operating policies, internal control, and internal audit system and accounting records, whether of the Holding Company or those of the financial institutions or Sub-Holding Companies, for which an analysis of the documents, records and other evidence must be performed, to the degree and extent necessary for the correct performance of the oversight of the board of directors.
- k) Receive observations made by the shareholders, the Relevant Executives, employees, and in general by any third party, regarding the matters mentioned above, and perform the actions it deems necessary regarding such observations.
- l) Request periodic meetings with the Relevant Executives, and that they provide any type of information relating to the internal control and internal audit of the Holding Company or the financial entities or the Controlled Companies.
- m) Inform the board of directors of important irregularities detected during the performance of its duties and, as applicable, of the corrective actions taken or those that should be applied.
- n) Call the shareholders meeting and have items included in the agenda of said shareholders meeting as deemed pertinent.
- o) Ensure that the chief executive officer fulfills the resolutions of the shareholders meeting and of the board of directors of the company, pursuant to the instructions, if any, that said shareholders meeting or board may issue.
- p) Ensure mechanisms and internal controls are established, in order to enable the verification of acts performed by the Holding company, the financial entities or Controlled Companies, that comply with the applicable legislation, as well as implement methods that enable the verification of compliance with the above
- q) Any others provided by Law or in the bylaws of the company, in accordance with the duties provided therein.