

Market Close: 22 October 2026

October 22, 2026

Prepared by: Janneth Quiroz Zamora
 Brian Rodríguez Ontiveros
 André Maurin Parra
 César Adrián Salinas Garduño
 analisis@monex.com.mx

- The peso closed the session with a depreciation of 0.18%, remaining in the fluctuation range between \$18.64 and \$18.85.
- Towards the overnight for USD/MXN we estimate a range between \$18.61 and \$18.85.
- Stock markets in the US mixed, in Mexico with losses.

Economic: biweekly inflation in Mexico

The day's agenda was light, but relevant, as consumer inflation for the first half of October in Mexico was published, which stood at 3.63% annually, compared to the previous figure of 3.49%.

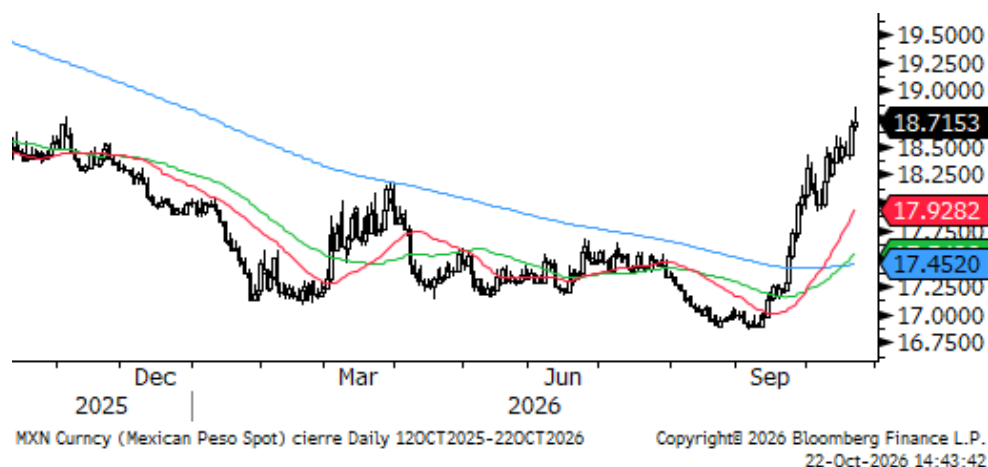
The peso accelerates its losses against the dollar

Today, the peso retreated and closed with a price of \$18.72 per dollar, showing a depreciation of 0.18% compared to the previous close. The DXY lost traction and closed with a loss of 0.13% compared to the previous close. The peso was affected by global uncertainty and the loss of attractiveness against its main counterparts, despite the decline of the US currency. For overnight, we would expect USD/MXN to oscillate in a range between \$18.61 and \$18.85, considering the current trend, pending the local IGAE report tomorrow.

Mixed stock indices with negative bias

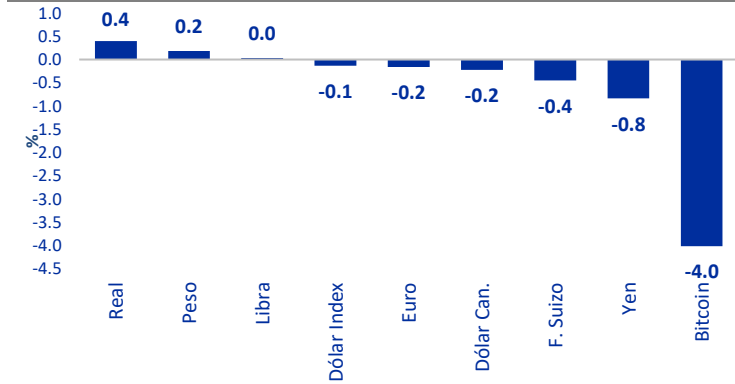
At the close of the session, the main stock indices in the US registered mixed movements: the Nasdaq fell -2.60%, the S&P 500 fell -1.21%, while the Dow Jones gained 0.02%. In Mexico, the IPyC lost -0.51%, so it remains consolidating in the range of 69,700 - 70,000 points.

USD/MXN Exchange Rate

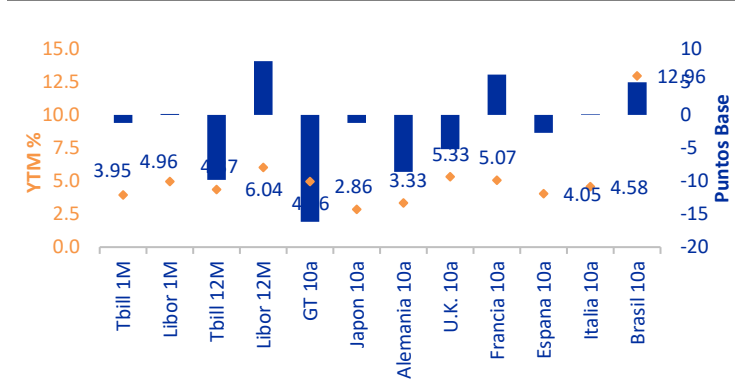


Source: Bloomberg.

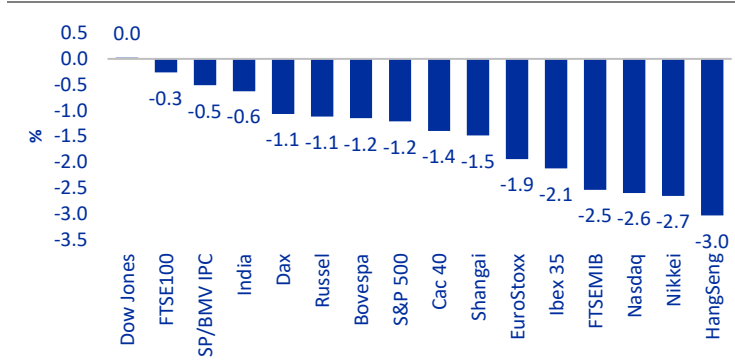
Currencies



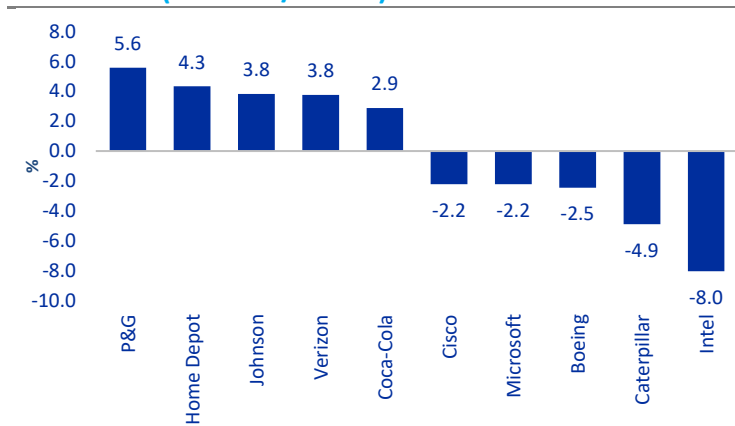
International Fees



Indexes



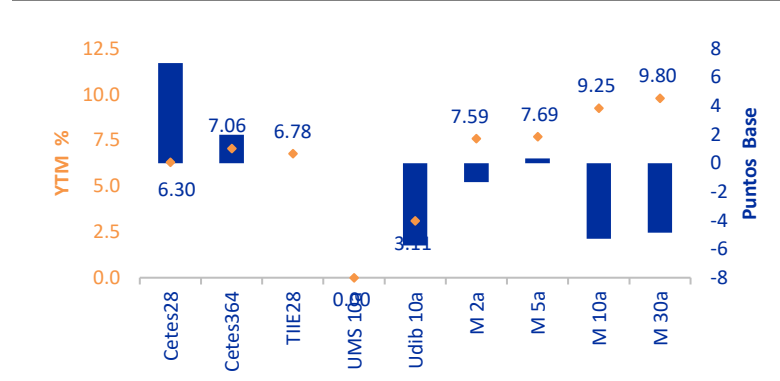
Dow Jones (Winners/Losers)



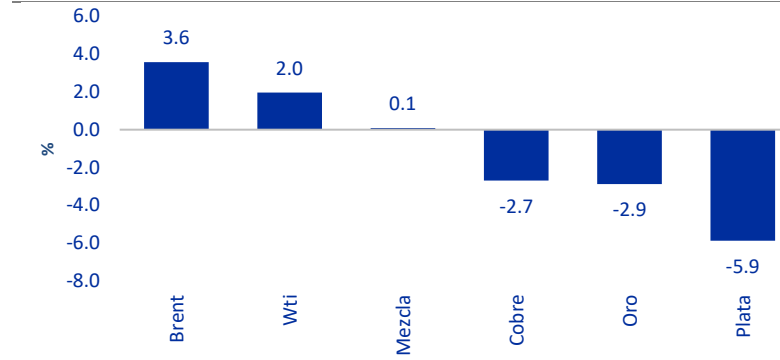
Currencies

	USD	EUR	JPY	GBP	CAD	BRL	MXN
MXN	18.7186	20.9910	0.1194	25.0792	13.3552	0.2695	WEIGHTS
BRL	5.0439	5.6562	0.6021	6.7578	3.5987	REAL	0.2695
CAD	1.4016	1.5718	0.0089	1.8779	DOLLARS	0.2779	0.0749
GBP	0.7464	0.8370	0.0048	POUNDS	0.5325	0.1480	0.0399
JPY	156.8200	175.8579	YEN	210.1074	111.8864	31.0910	8.3778
EUR	0.8917	EUROS	0.0057	1.1948	0.6362	0.1768	0.0476
USD	DOLLARS	1.1214	0.0064	1.3398	0.7135	0.1983	0.0534

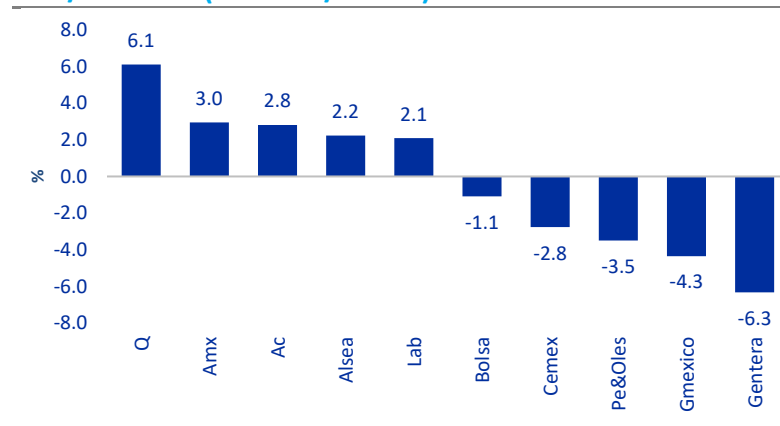
Local Rates



Commodities



S&P/BMV IPC (Winners/Losers)



Closures			Variation				
Currencies	Current	Previous	1d	5d	1m	Acum. 2026	12m
Weight	18.72	18.68	0.18%	1.65%	8.25%	3.95%	1.55%
Dollar Index	101.64	101.78	-0.13%	-0.35%	1.04%	3.38%	2.78%
Euro	1.12	1.12	-0.16%	-0.05%	-2.05%	-4.53%	-3.42%
Yen	156.82	158.14	-0.83%	-0.75%	-0.36%	0.07%	3.18%
Libra	1.34	1.34	0.03%	0.93%	0.39%	-0.57%	0.31%
Dollar Can.	1.40	1.40	-0.22%	-1.20%	-0.34%	2.13%	0.16%
F. Swiss	0.82	0.82	-0.45%	-0.73%	0.02%	3.55%	3.10%
Real	5.04	5.02	0.40%	-1.03%	-1.09%	-8.22%	-6.61%
Bitcoin	81,215.28	84,610.99	-4.01%	-0.42%	-5.85%	-7.34%	-24.58%

% Closures			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Cetes28	6.30	6.23	7.00	1.00	-17.00	-84.00	-80.00
Cetes364	7.06	7.04	2.00	-3.00	-18.00	-51.00	-43.00
TIIE28	6.78	6.78	0.00	1.01	-1.00	-60.30	-100.52
UMS 10a							
Udib 10a	3.11	3.17	-5.75	-10.77	-36.69	-103.59	-73.63
M 2a	7.59	7.61	-1.31	9.00	-22.80	11.24	35.73
M 5a	7.69	7.69	0.33	7.97	-22.15	-48.29	-14.56
M 10a	9.25	9.30	-5.27	-1.27	-7.40	14.21	54.80
M 30a	9.80	9.85	-4.85	0.40	-1.73	29.26	52.42

Closures			Variation				
Indexes	Current	Previous	1d	5d	1m	Acum. 2026	12m
Dow Jones	52,868	52,856	0.02%	1.32%	1.94%	10.00%	13.47%
S&P 500	7,663	7,757	-1.21%	-1.04%	-1.30%	11.95%	14.39%
Nasdaq	26,009	26,703	-2.60%	-2.64%	-4.53%	11.90%	14.37%
Russell	4,338	4,387	-1.12%	-0.94%	-1.38%	11.73%	13.93%
SP/BMV IPC	69,890	70,250	-0.51%	3.29%	8.43%	8.68%	14.00%
Bovespa	204,120	206,495	-1.15%	-0.10%	8.91%	26.68%	40.90%
EuroStoxx	6,087	6,208	-1.94%	-1.32%	-3.76%	5.10%	7.94%
Dax	25,372	25,645	-1.07%	-0.04%	-0.81%	3.60%	5.05%
Cac 40	7,811	7,922	-1.39%	-1.56%	-4.21%	-4.15%	-4.82%
Ibex 35	18,914	19,324	-2.12%	-1.38%	-4.26%	9.28%	19.85%
FTSE100	10,725	10,753	-0.26%	-1.06%	0.16%	7.99%	12.72%
FTSEMIB	48,384	49,644	-2.54%	-2.05%	-7.13%	7.65%	14.63%
Nikkei	62,908	64,621	-2.65%	-2.36%	-3.25%	24.97%	29.33%
HangSeng	22,935	23,652	-3.03%	-5.67%	-8.58%	-10.52%	-11.04%
Shanghai	3,658	3,713	-1.48%	-1.33%	-7.44%	-7.83%	-6.53%
India	73,249	73,710	-0.62%	0.64%	-2.11%	-14.05%	-13.37%

Closures %			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Acum. 2026	12m
Tbill 1M	3.95	3.96	-1.19	-5.31	7.55	35.46	-6.11
Libor 1M	4.96	4.96	0.16	-0.91	-34.97	-50.90	-47.33
Tbill 12M	4.37	4.47	-9.81	-7.22	-1.57	90.22	82.01
Libor 12M	6.04	5.96	8.13	11.61	31.11	55.93	242.24
GT 10a	4.96	5.12	-16.19	-10.09	-0.42	79.01	100.78
Japan 10a	2.86	2.88	-1.23	-2.88	-10.93	80.37	122.42
Germany 10th	3.33	3.42	-8.60	-7.77	-12.74	47.96	77.11
U.K. 10a	5.33	5.38	-5.16	-4.81	8.80	84.96	90.93
France 10th	5.07	5.01	6.08	27.92	56.98	151.05	171.95
Spain 10th	4.05	4.08	-2.72	2.85	12.54	76.27	95.81
Italy 10th	4.58	4.58	0.08	9.44	22.17	102.89	122.94
Brazil 10th	12.96	12.91	4.92	-7.59	-112.33	-77.82	-84.68

Closures			Variation				
Commodities	Current	Previous	1d	5d	1m	Acum. 2026	12m
Gold	4,022	4,141	-2.87%	-3.59%	-7.77%	-6.89%	-1.87%
Silver	55	58	-5.88%	-4.95%	-18.66%	-23.86%	12.52%
Copper	640	658	-2.69%	-2.35%	-5.28%	12.68%	28.17%
Wti	99	97	1.97%	1.11%	4.73%	72.52%	69.33%
Brent	113	109	3.58%	6.42%	13.57%	85.24%	80.09%
Mixing	100	100	0.09%	3.42%	2.86%	85.75%	82.32%

Disclaimer

The shared reports contain certain current and forward-looking statements and information that are based on public information, obtained from sources believed to be reliable, however, there is no warranty, explicit or implicit, of their reliability, so MONEX does not offer any guarantee as to their accuracy or completeness.

The information presented may be subject to future and uncertain events, which could have a material impact on it.

The public who has access to these reports should be aware that the content of this report does NOT constitute an offer or recommendation by MONEX to buy or sell securities or currencies, or to carry out specific operations. Likewise, it does not imply for any reason the certification of the goodness of the value or the solvency of the issuer.

